Illinois Energy Efficiency Stakeholder Advisory Group

2021 Meetings: Tracking Open Issues (updated 9/7/2021)

Purpose: This is a tracking document to summarize open issues and follow-up items from large group SAG and Working Group meetings in 2021. Follow-up is organized in reverse chronological order, with the most recent meetings listed first.

August 2021 Large Group SAG

August 30 Large Group SAG Meeting

Follow-up Items from SAG Update:

- If any SAG participant is interested in joining the new SAG Reporting Working Group, reach out to Celia Johnson (Celia@CeliaJohnsonConsulting.com). The first meeting is scheduled on Thursday, September 23.
- If any SAG participant has additional feedback to share on the 2020 SAG Portfolio Planning Process, reach out to Celia Johnson (Celia@CeliaJohnsonConsulting.com).

Follow-up Items from Utility Report-Out Presentations:

- PG/NSG to share 4-year savings targets with NRDC.
- PG/NSG to follow-up with NCLC on breakdown of spend and savings by program year from quarterly report.
- ComEd to send forecast for savings to NRDC.
- ComEd to follow-up with Ameren Illinois, Nicor Gas, ICC Staff (Jennifer Morris), and CEDA (John Pady)
 on the Air Source Heat Pump demand increase questions were asked regarding how many projects;
 whether these are in all-electric homes; whether these are gas conversions; etc.
- Ameren Illinois to follow-up with NCLC on how many smart t-stats were actually installed, from the Smart Thermostat Campaign results presented.
- Ameren Illinois to follow-up with IL Attorney General's Office, on % achieved vs. goal in 2020, for both savings and budget.

February 2021 Large Group SAG

February 16 Large Group SAG Meeting

Follow-up: Comments on the draft 2021 SAG Plan and edits to the SAG Process Guidance document due no later than Wed., Feb. 24.

SAG Working Groups

Visit the SAG Working Groups website for information on active and inactive Working Groups.

Evaluation Working Group

Working Group Website: https://www.ilsag.info/evaluation-working-group/

July 14 Evaluation Working Group Meeting

Follow-up:

- Ameren Illinois Market Effects Pilot: Memo is being finalized by Opinion Dynamics in early August; the memo will be circulated to the Working Group for questions or comments. A follow-up discussion on market effects will be scheduled.
- 2. Open Question on Eligibility of Renewable Measures: Guidehouse to draft proposed policy resolution and circulate to the Evaluation Working Group for comments; a follow up discussion will be scheduled if needed.

Fuel Conversion Working Group

Working Group Website: https://www.ilsag.info/fuel-conversion-working-group/

- Meeting #1: Tuesday, March 9
- Meeting #2: Monday, April 26
- Meeting #3: Monday, May 10
- Meeting #4: Monday, May 24
- Meeting #5: Monday, June 21
- Meeting #6: Thursday, July 15

Following the July meeting, the Fuel Conversion Working Group paused policy discussions due to lack of consensus and a pending energy bill in IL. A follow-up meeting will be scheduled in the future, if needed.

The following document provides background and a summary of SAG Working Group meetings held from March to July: <u>SAG Fuel Conversion Working Group: Background and Meeting Summary (7/26/21)</u>

Market Transformation Savings Working Group

Working Group Website: https://www.ilsag.info/mt_savings_working_group/

Follow-up from Q2 Meeting: Tuesday, June 29, 2021

Retail Products Platform MT Initiative:

- 1. Evaluation teams will host small group meetings starting in July, with the goal of reaching consensus on Retail Products Platform evaluation considerations in September. If any SAG Working Group participants are interested in participating, reach out to Patricia Plympton (Guidehouse) and Paul Wasmund (Opinion Dynamics).
- 2. The final Retail Products Platform evaluation approach will be presented to the MT Savings Working Group in Q4.
- 3. Northwest Energy Efficiency Alliance (NEEA) follow-up documents:
 - a. EPA ENERGY STAR: Affordability of ENERGY STAR Appliances Research Findings (May 2021)
 - b. Retail Products Platform Product Operational Strategy Clothes Washers (September 2020)
 - Memo summarizing evaluator's review of NEEA clothes washer baseline assumptions coming soon

Thin Triple Windows MT Initiative:

An update on the initiative will be scheduled in either Q4 2021 or Q1 2022.

TRACKING OPEN ISSUES IN 2021 - PAGE 2

Follow-up from Q1 Meeting: Wednesday, March 17, 2021

- 1. Feedback Requested by SAG Facilitator
 - a. Comments on draft Working Group Plan due no later than March 31
 - b. Additional feedback requests, due by March 31:
 - i. Should the Working Group should focus on reaching agreement on open MT policy questions in 2021?
 - ii. Are there any MT savings approaches/protocols that the Working Group needs to reach agreement on in 2021, in time for addition to IL-TRM Version 10.0?
- 2. Midwest Market Transformation Collaborative
 - a. Reach out to Stacey Paradis (MEEA) with any questions about the MTC Collaborative: sparadis@mwalliance.org
- 3. Code Advancement:
 - a. Small group follow-up meetings are needed to further discuss Code Advancement, including utility attribution and evaluation considerations. The first follow-up call will be scheduled during the week of May 3rd.
 - b. If you would like to participate in detailed conversations on Code Advancement, please reach out to the SAG Facilitator by March 31.

Non-Energy Impacts Working Group

Working Group Website: https://www.ilsag.info/nei-working-group/

The Working Group has not held any meetings yet in 2021; the first meeting is planned in October.

Reporting Working Group

Working Group Website: https://www.ilsag.info/reporting-working-group/

The Working Group has not held any meetings yet in 2021; the first meeting is planned in September.