Illinois Energy Efficiency Stakeholder Advisory Group

2022 Meetings:

Tracking Open Issues (updated 5/16/2022)

Purpose: This is a tracking document to summarize open issues and follow-up items from Large Group SAG, SAG Subcommittee, and SAG Working Group meetings in 2022. Follow-up is organized in reverse chronological order, with the most recent meetings listed first, by group.

Large Group SAG

May 2022 Q2 Large Group SAG Meetings

- May 4, 2022 Meeting page
- May 5, 2022 Meeting page

Follow-up Items from May 5th meeting:

- Nicor Gas
 - Air Sealing and Insulation Initiative:
 - Number of homes that received assessments in 2021
 - Conversion rate: Of the completed assessments, how many customers received a recommendation for air sealing/insulation, and how many followed through with a project?
 - Additional detail on IQ spending does the spend total include any admin costs/overhead?
 Does it include incentives?
- Peoples Gas & North Shore Gas
 - Income Qualified Single Family (SF) for Peoples Gas:
 - Of the 46k customers for IQ SF, how many participated in SF whole building weatherization or other whole building measures? Besides the whole buildings and kits, what other programs are included in the 46k number?
 - Home Energy Jumpstart Program (Peoples Gas & North Shore Gas):
 - Number of homes that received assessments in 2021
 - Conversion rate: Of the completed assessments, how many customers received a recommendation for air sealing/insulation, and how many followed through with a project?
 - Income Qualified Multi-Family (MF) for Peoples Gas and North Shore Gas:
 - Provide additional information on the difference in spending and savings for Peoples Gas compared to North Shore Gas in 2021.
- ComEd
 - o Number of units served in Dearborn Homes
 - Smart Pressure Independent Control Valve measure summary
 - Electrification research findings

April Large Group SAG Meeting

April 13, 2022 Meeting page

Next Steps from April 13th meeting:

• SAG Facilitator received feedback for evaluation teams: There is a need to coordinate between evaluators and the Income Qualified Advisory Committees, which are expected to re-launch this spring.

 Written draft evaluation plans for ComEd, Nicor Gas, Peoples Gas and North Shore Gas will be circulated for review and comment to SAG (anticipated on May 13).

February 2022 Q1 Large Group SAG Meeting

• February 22, 2022 Meeting page

Follow-up items and next steps from February 22nd meeting:

- Comments on the 2022 SAG Plan and SAG Process Guidance document due by Tuesday, March 8 (send comments to Celia@CeliaJohnsonConsulting.com)
- The written draft Ameren Illinois Evaluation Plan will be provided for review by March 26
- An additional SAG meeting will be scheduled for the northern Illinois utility draft evaluation plan overview presentations (ComEd, Nicor Gas, Peoples Gas & North Shore Gas)

SAG Subcommittees

Visit the SAG Subcommittees webpage for information on active Working Groups.

Network Lighting Controls Subcommittee

Subcommittee Website: https://www.ilsag.info/meetings/subcommittees/network-lighting-controls-subcommittee/

April 20, 2022 NLC Subcommittee Meeting page

Follow-up items from April 20th meeting:

- Q3 meeting (July) to discuss program design best practices
- Q4 meeting (December) for Ameren Illinois and ComEd to present updates on NLC measures

SAG Working Groups

Visit the SAG Working Groups webpage for information on active Working Groups.

Evaluation Working Group

Working Group Website: https://www.ilsag.info/evaluation-working-group/

• The Working Group has not held any meetings yet in 2022.

Market Transformation Savings Working Group

Working Group Website: https://www.ilsag.info/mt_savings_working_group/

April 21, 2022 MT Savings Working Group Meeting page

Next Steps from April 21st meeting:

- Code Advancement (Stretch Codes): Slipstream, MEEA and Guidehouse will share a marked-up
 version of the Evaluation Pathways document, including responses to comments received. Parties that
 submitted comments will be asked to share feedback on whether a follow-up discussion is needed to
 finalize this document and determine what information belongs in the IL-TRM
- Proposed Edits to IL-TRM Attachment C:
 - Any final updates to IL-TRM Attachment C, or final savings protocol attachments to be included in the IL-TRM, need to be shared by the Working Group with VEIC (IL-TRM Administrator) by August 3, 2022.
 - ComEd will share proposed edits to Attachment C in early June, for Working Group review.
 - Nicor Gas will share draft language summarizing the MT process recommendation in late May/early June, for Working Group review. The Working Group will also discuss whether this should be added to the IL-TRM.
- Next Meeting mid-June (date TBD)

 Topics include discussing ComEd's proposed edits to Attachment C, Nicor's proposed draft MT process language, and the proposed/draft ENERGY STAR Retail Products Platform savings protocol components for inclusion in the IL-TRM.

Non-Energy Impacts Working Group

Working Group Website: https://www.ilsag.info/nei-working-group/

• The Working Group has not held any meetings yet in 2022.

Reporting Working Group

Working Group Website: https://www.ilsag.info/reporting-working-group/

May 11, 2022 Reporting Working Group Meeting page

Follow-up items from May 11th meeting:

- ComEd Financial Assistance Forum: ComEd will share stakeholder contact information from Reporting Working Group to join ComEd's Financial Assistance Forum (Celia to send stakeholder contacts to Molly). Next meeting planned in August.
- IQ Advisory Committee: There is interest in the utilities inviting financial assistance and billing representatives to participate in a future IQ Advisory Committee meeting / joint with large group SAG. Celia and Annette to coordinate.
- Follow-up ideas for future joint meeting:
 - How EE/financial assistance work together
 - Co-delivered EE/financial assistance pilot updates and brainstorming suggestions
 - Better understanding of ComEd's Smart Assistance Manager (SAM), and sharing feedback on connecting with EE opportunities
 - If a customer qualifies for one program, do they automatically qualify for others, or do they have to resubmit paperwork? There is interest in better understanding this, and brainstorming on customer qualification solutions.
 - o Community outreach needs and ideas on EE/affordability/financial assistance
- Initial Stakeholder Proposed Metrics:
 - ComEd to review and discuss internally
 - Follow-meeting Reporting Working Group meeting in June with ComEd's response to the initial stakeholder metrics
 - Deeper dive discussion or additional research may be needed such as proposed metric #5 (analysis / data on the financial impact on customers who receive both assistance and EE services)
 - Karen Lusson will follow-up with Low Income Energy Assistance Network (LEAN) in Massachusetts for suggestions
 - Laura Goldberg will look into examples from other jurisdictions
 - Additional discussion needed on proposed metric #8 (description of how the company intends to increase outreach in top 20 communities with disconnections) – should outreach be increased in top 20 communities; what does increasing outreach mean; stakeholders interested in better understanding on uptake in top 20 communities