# Initial Feedback to IL Utilities on 2022-2025 EE Plans (IQ portions)

From non-financially interested stakeholders (NRDC, CUB, NCLC, AG, Staff, City of Chicago)

November 16, 2020

### Caveats

- Initial "high-level" feedback
- Likely more after we delve into details
  - Time constraints
  - Incomplete batch files
  - Would like to receive comparative data between current plans and proposed plans
- May not yet be consensus from all non-financially interested parties on all items listed
- Focusing on broad themes common to all utilities
  - Recognize that some may apply more to one utility than another
- City of Chicago feedback only applies to ComEd, Peoples

### IQ Suggestions Across all Utilities

Supportive of IQ budget increases and greater attention to deep whole building work where that has occurred. Despite this, we would like to see...

- Additional IQ budget increases as a portion of total portfolio funds
  - Including a fair, equitable distribution between IQ SF and IQ MF spending that mirrors demographics of service territory.
- All programs that can be should be joint
  - Applies to all non-braided programs (braided are by definition "joint" with State/Federal, and cover all fuels)
  - This should include true one-stop-shopping approaches for all multifamily work beyond just DI – including for mixed use
- Would like to see maximum braiding of programs with IHWAP
  - At a minimum, once gas funds are exhausted and have achieved 100% of gas conversions, the rest of electric IQ deep retrofit whole building efforts should be braided

# IQ Suggestions Across all Utilities (2)

- Would like to see more investment in deep retrofit whole building programs
  - Preference for depth in per customer savings vs. breadth of customers touched
  - Reduced emphasis on Home Energy Reports, kits
  - Need to understand drivers for some large decreases in costs per unit of savings
- Ensure aggressive focus on multifamily in some cases multifamily funds need to be increased given service territory demographics
- Single point of contact portal needed for MF programs to ease the journey and ensure maximum benefits
- Ensure public sector IQ sufficiently targeted and funded (Why the decrease in budget?)
- Would like to see better communication, coordination and planning with CAAs/CBOs (How if at all did you consult with them in preparing program changes and budget amounts?)

### IQ Suggestions Across all Utilities (3)

- Support targeting of those most in need (<200% FPL) but not restricting eligibility</li>
  - Despite targeting, should not eliminate any customers below 80% AMI from eligibility for all non-braided programs
  - Any targeting by neighborhood needs to be well coordinated and planned with CAAs/CBOs
  - Focus on targeting areas/customers where disconnections have occurred/with arrearages and/or high energy burden (Mapping is needed relative to new zip code data now being filed with the ICC.)
  - Need to better understand approaches for moderate income
  - Need to better understand ComEd approach

### 3rd Party Programs

- Generally support focus on specific areas and fewer programs
- Want to preserve opportunities for innovation and creative proposals, consistent with the intent of FEJA provision
- Include specific requests for new IQ community-based proposals (both SF and MF)
- Better vet bidders to ensure likelihood of success.

## IQ Suggestions Across all Utilities (4)

- Supportive of competitive bidding for implementation contracts
  - Increase focus on diverse and community-based contractors
  - Specific plan, metrics and evaluation process are needed to develop and increase diverse contracting to achieve the promises of FEJA (part of market transformation)
  - Encourage bids from CAAs and CBOs to be higher-tiered implementers
- Support Manufactured housing efforts
- Would like to see greater effort on targeting electric resistance heating for conversions to HPs – particularly in multifamily
- Allocation of portion of R&D funds specifically for IQ
- Gas utilities shift some R&D/MT funds to IQ programs and diverse hiring goals
- Gas utilities less emphasis on large gas equipment and more on building shell improvements