Illinois EE Stakeholder Advisory Group Large Group SAG Meeting

Tuesday, March 5, 2024

9:30 - 11:30 am

Webex Link to Join the Meeting:

https://celiajohnson.webex.com/celiajohnson/j.php?MTID=m2d57efd6c962306ef8f9c21f733f569a

Meeting number: 2533 411 7936 // Password: 6JefnXMKV63 To join by phone, dial: 650-479-3208 // access code: 253 341 17936

| Time | Agenda Item | Discussion Leader |
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| 9:30 – 9:40 am | Purpose of March 5 th SAG Meeting: 1. For the Illinois Environmental Protection Agency to educate SAG about federal EE funding opportunities for Illinois through the Inflation Reduction Act; 2. For National Consumer Law Center to educate SAG on Inflation Reduction Act program design and consumer protection recommendations; and 3. For the SAG Facilitator to provide a Planning Process update. SAG Facilitator Planning Process Reminder | Celia Johnson, SAG Facilitator |
| 9:40 – 10:25 am | Leveraging the Inflation Reduction Act in Illinois Introduction to federal Inflation Reduction Act EE funding opportunities Process and approach for Illinois to access Inflation Reduction Act funding Estimated timing for funding availability How Illinois EPA is working with Illinois utilities Q&A Purpose: To educate SAG about federal EE funding opportunities for Illinois through the Inflation Reduction Act. | John DeRosa and Abby Brokaw, Illinois Environmental Protection Agency (Illinois EPA) |
| 10:25 – 11:10 am | Inflation Reduction Act Program Design and Consumer Protection Recommendations NCLC's perspective on critical design elements and consumer protections needed for the Home Owner Managing Energy Savings (HOMES) and High-Efficiency Electric Home Rebate Act (HEEHRA) rebate programs Q&A | Karen Lusson, National Consumer Law Center (NCLC) |

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| | Purpose: To educate SAG about Inflation Reduction Act program design and consumer protection recommendations. | |
| 11:10 – 11:25 am | SAG Planning Process Update Upcoming 2024 SAG Planning Process meetings Final SAG Conflict of Interest Policy and eligibility for final EE Plan negotiations Q&A Purpose: For the SAG Facilitator to provide a Planning Process update. | Celia Johnson, SAG Facilitator |
| 11:25 – 11:30 am | Closing and Next Steps Friday, March 15 th Deadline: Energy Efficiency Idea submittals due Friday, April 5 th Deadline: Eligible stakeholders who want to participate in EE Plan negotiations will notify SAG Facilitator Visit the SAG website for additional information about the 2024 SAG Portfolio Planning Process | Celia Johnson, SAG Facilitator |

Meeting Materials:

- Illinois Environmental Protection Agency Presentation
- National Consumer Law Center Presentation
- SAG Facilitator Planning Process Update Presentation

Questions for IL EPA¹:

1. How does IL EPA envision using the federal EE funding?

- What are IL EPA's plans for HOMES and HEERHA? What about other IRA funds like climate pollution reduction grants? It would be useful for IL EPA to describe the range of funds that they expect to apply for; at least those that apply to building efficiency or building electrification.
- 3. Timing for the new programs: When will the funds be available; how much; for how many years?
- 4. What are the plans for implementation? How will that implementation be integrated with what IL utilities are doing, so it's easy for customers to participate and maximum benefits (and limiting market confusion)?
- 5. Are there any rules related to using the federal EE funding that state of IL has discretion on?
- 6. What is the plan for income verification that doesn't create barriers to participation?

¹ The SAG Facilitator requested questions for IL EPA <u>via this survey</u> that was circulated to SAG. Responses to the survey are due Wednesday, February 28th. The questions in the agenda were received on Tuesday, February 27th. If additional questions are received, they will be shared with IL EPA and added to the agenda.

| 7. | How do people/organizations learn about upcoming funding opportunities (particularly in |
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| | income qualified space)? |

8. Request to review the Q&A document utilities shared with IL EPA