SAG Policy Manual Subcommittee Summary of Next Steps from May 10, 2023 Meeting

Equity and Affordability Reporting Policy:

- Policy edited during meeting. ComEd is comfortable with the policy. Ameren Illinois, Nicor Gas, PG/NSG to review policy. A Policy Small Group meeting will be scheduled to discuss any additional comments.
- This policy will be presented for input at the June 7 SAG Equity Subcommittee / Joint IQ EE Committees meeting.

Diverse Contracting Reporting Policy:

- Policy edited during meeting. PG/NSG to review edits regarding confidentiality, and edits to item 1 in the policy. All of the utilities to review policy. A Policy Small Group meeting will be scheduled to discuss any additional comments.
- Stakeholders to review what the utilities are currently reporting on diverse contracting, would it meet this proposed policy?
 - <u>Ameren Illinois 2022 Q4 Report</u> see page 4
 - <u>ComEd 2022 Q4 Report</u> see pages 22-23
 - <u>Nicor Gas 2022 Q4 Report</u> see page 27
 - Peoples Gas & North Shore Gas 2022 Q4 Report see page 5
- This policy will be presented for input at the June 7 SAG Equity Subcommittee / Joint IQ EE Committees meeting.

NTG for Disadvantaged Areas Policy:

- Policy edited during meeting. A Policy Small Group meeting will be scheduled to discuss any additional comments.
- Follow-up items:
 - Instead of using rate classes, Phil Mosenthal suggested using a different eligibility criterion for this policy. For example, specify a peak demand cutoff or average daily consumption for electric utilities; for gas utilities use average daily consumption. Phil also raised concerns about the larger rate class of business customers being included. The utilities will review these suggestions, and share an updated proposal on eligibility.
 - 2. The utilities will each share:
 - a. Which programs or subsets or programs would this policy apply to, for both residential and business?
 - b. Provide examples of the types of business customers the policy would apply to under the updated eligibility proposal.
- This policy will be presented for input at the June 7 SAG Equity Subcommittee / Joint IQ EE Committees meeting.