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ComEd Lighting Controls

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Agenda

- 1. Introduction
- 2. ComEd EE Plan 6 Lighting Control Goals
- 3. ComEd EE Program Design
 - Lighting Controls Measures
 - Historical Participation & Progress to Goal
 - Tactics/Initiatives
 - Market Feedback
- 4. Future Plan/Outlook

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Introduction



IntroductionLighting Controls Presentation Team

- 1. Rebecca McNish (ComEd)
- 2. Laura Pettersen (Resource Innovations)



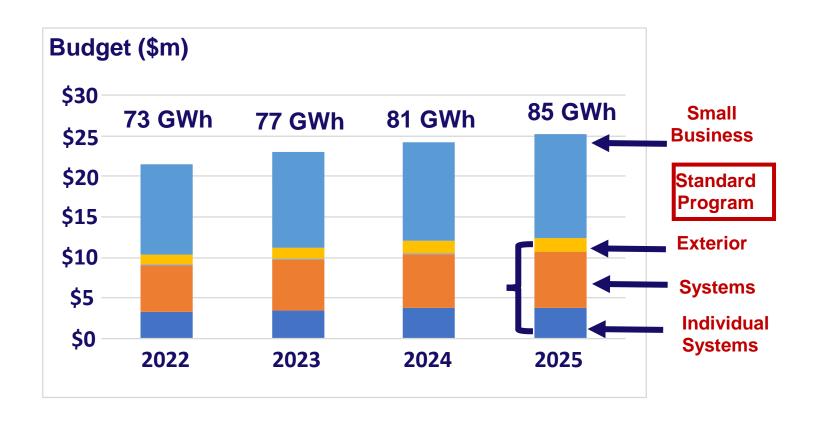


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ComEd EE Plan 6 Lighting Control Goals

ComEd EE Plan 6 Lighting Control Goals

- ComEd's current lighting controls program draws from the industry's best
- Portfolio Commercial
 Lighting Controls Grows to nearly
 7% of Portfolio Spend
- This is optimistic, but achievable given the significant barriers to adoption of fully integrated lighting controls



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ComEd EE Program Design



ComEd EE Program Design Lighting Controls Measures

- ComEd provides lighting control incentives through two main programs:
 - Standard Offering Geared towards mid-size and large customers
 - Small Business Offering Increased incentives for customers with peak demand below 400 kW (private and public)
 - Note: For 2023, SBO customer eligibility was increased from 200 kW to 400 kW (private)
- Lighting Control Measures
 - Networked Lighting Controls, baseline with controls
 - Network Lighting Controls, baseline without controls
 - Remote/Fixture mounted Occupancy Sensors and Vacancy Sensors
 - Daylighting Controls
 - Occupancy Sensors + Daylighting Controls
 - Dimming Controls
 - Photocells
 - Timeclocks
 - Photocells + Timeclocks



ComEd EE Program Design Lighting Controls Measures - Continued

- Standard Offering (STA) 2023 Measure Incentives
 - Networked Lighting Controls
 - Baseline Without Controls: \$1.00/Watt Controlled
 - Baseline With Controls: \$0.75/Watt Controlled
 - Additional \$0.20/Watt Reduced if new lighting
 - Occupancy Sensors, Vacancy Sensors, Daylighting Controls
 - \$0.15 \$0.25/Watt Controlled
 - Occupancy Sensors plus Daylighting Controls
 - \$0.30/Watt Controlled
 - Time Clocks for Lighting
 - \$0.03/Watt Controlled
 - Photocells
 - \$0.08/Watt Controlled
 - Photocells plus Time Clock
 - \$0.09/Watt Controlled

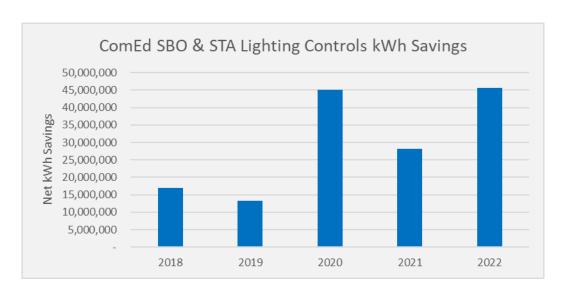
- Small Business Offering (SBO) 2023 Measure Incentives
 - Networked Lighting Controls
 - Baseline Without Controls: \$1.25/Watt Controlled
 - Baseline With Controls: \$1.00/Watt Controlled
 - Occupancy Sensors, Daylighting Controls, Dimming Controls
 - \$20 \$35/Unit
 - Occupancy Sensors plus Daylighting Controls, Occupancy Sensors with Dimming Controls
 - \$20 \$25/Unit
 - Time Clocks for Lighting
 - \$0.25/Watt Controlled
 - Photocells
 - \$0.20/Watt Controlled
 - Photocells plus Time Clock
 - \$0.35/Watt Controlled

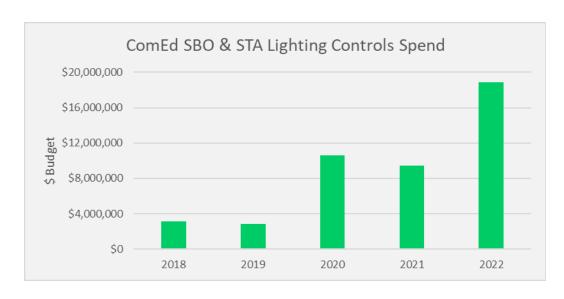
ComEd EE Program Design Lighting Controls Measures - Continued

- Recommendations/Updates for IL TRM v12:
 - Network Lighting Controls Updates
 - Additional Energy Savings Factor (ESF) options for exterior controls
 - Expanding scope/requirements from DLC listed systems
 - Clarification on peak coincidence factor to allow for baseline control upgrades to NLC
 - Add the following measures to the TRM
 - Time Clocks for Lighting
 - Photocells



ComEd EE Program Design Historical Participation – All Lighting Controls



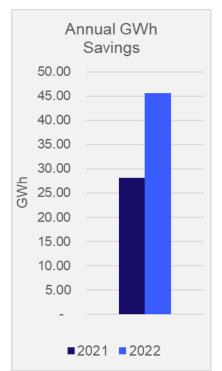


Insights:

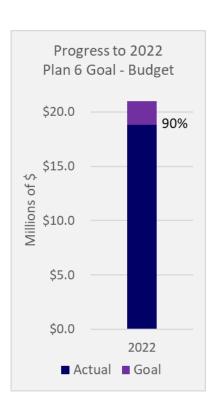
- Lighting controls participation has continued to increase
 - 2021 savings decrease was largely due to changes in measure savings calculations
 - 2021 also saw a decrease in non-NLC lighting control participation
- Various tactics and initiatives have been employed to further promote controls measures

ComEd EE Program Design Progress to Goal – All Lighting Controls

- 62% increase in savings from 2021 to 2022
- 2022 Plan 6 Goals:
 - 73 GWh
 - ~\$21 Million
- 2022 Results:
 - 46 GWh
 - \$18.8 Million
- Insights:
 - Closer to the budget goal than the savings goal
 - 2022 Levers
 - Shift to NLCs
 - Increased Incentives
 - Campaigns and Promotions

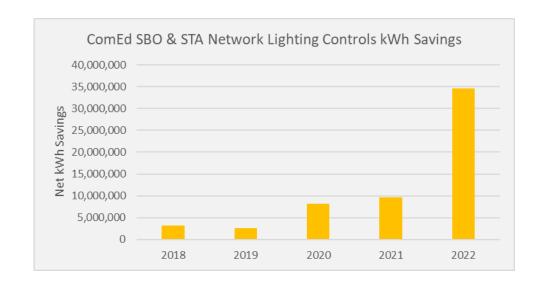


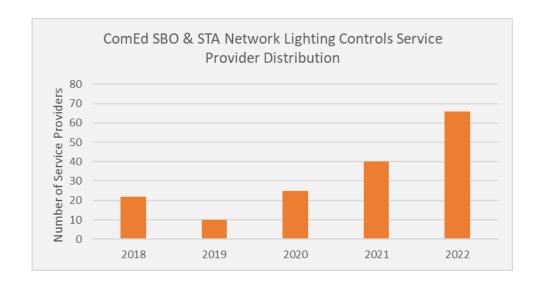




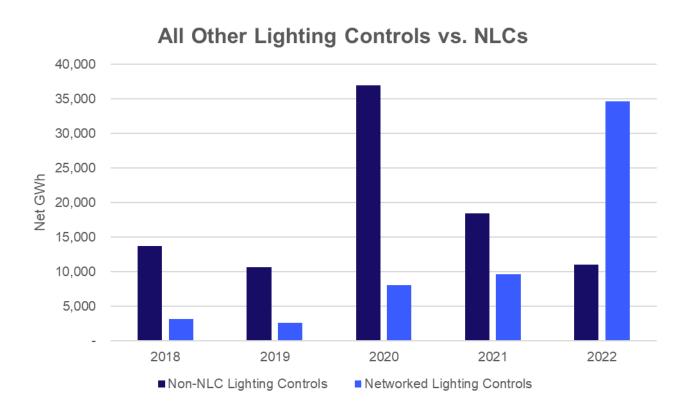
ComEd EE Program Design Historical Participation – NLC

Year	Net kWh Savings	Incentives	Projects	Energy Efficiency Service Providers (EESPs)
2018	3,183,698	\$662,109	49	22
2019	2,632,094	\$494,311	64	10
2020	8,101,466	\$1,583,516	74	25
2021	9,692,951	\$3,097,096	372	40
2022	34,629,883	\$16,461,334	1823	66





ComEd EE Program Design Historical Participation – Lighting Control Type



• Insights:

- Shift in market from non-NLC controls to NLCs
- Steady increase in NLCs until 2022, where we saw a large increase

ComEd EE Program Design Historical Participation – Projects

- Project volume quadrupled between 2021 and 2022, with the bulk of the increase from small and medium size businesses
- Disadvantaged Community Warehouse:
 - \$1.43 million project to renovate a manufacturing/warehouse facility with new lighting and network lighting controls
 - 3,750,000 kWh of savings, 1,250,000 kWh from NLCs
- Indoor Agriculture NLCs:
 - \$940,000 project to upgrade lighting in an indoor agriculture facility in a disadvantaged community
 - 4,860,000 kWh of savings,1,900,000 kWh from NLCs
 - Dimming, zone control and scheduling strategies implemented



ComEd EE Program Design Tactics/Initiatives in 2023 for NLCs

Measure Updates

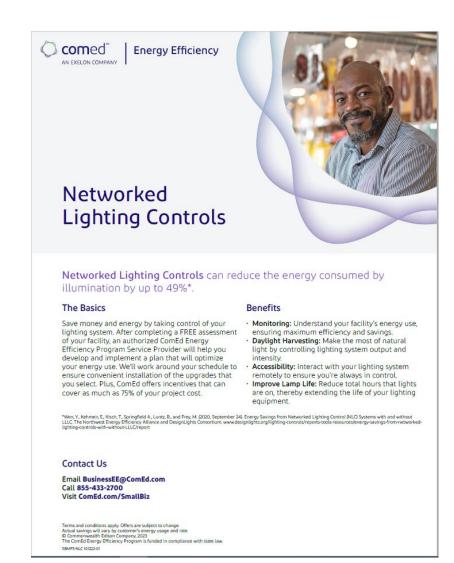
- Updated both programs to allow for two different baseline options with pre-existing controls and without
 - This is allowing the programs to increase eligibility for NLCs and provide higher incentives for no control baseline projects
- Aligned measures (names, specifications) between the two offerings STA/SBO to simplify and streamline

EESP Focused Updates

- Incentive increase (STA)
 - Elevated incentives for NLCs by 66-120% to encourage further participation in NLCs
- Technical Trainings
- Program Support including Roundtables

ComEd EE Program Design Tactics/Initiatives - NLC

- Measure Updates
 - Simplifying Specifications
 - Increased Incentives
- Marketing
 - Newsletter Spotlight
 - Customer Webinars
 - Fact Sheets
 - Case Studies
 - Email Campaigns
 - Website Promo Boxes
- EESP
 - EESP Webinars
 - Technical Trainings
 - Program Support including Roundtables



Networked Lighting Controls Fact Sheet

Networked Lighting Controls | ComEd - An Exelon Company

ComEd EE Program Design EESP/Market Feedback

- There is a lack of customer knowledge on lighting controls
 - Customers may ask for occupancy sensors, but do not generally ask for NLCs
 - If they do ask for NLCs, it's because they have existing controls already
 - EESPs are selling NLCs because they are pushing them, not per customer request
- Network Lighting Controls allow EESPs to sell projects more easily, as the high incentives ultimately increase the customers ROI
- EESPs realize that the lighting incentives will see changes in coming years and expect to see a greater focus on controls



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Future Plan/Outlook



Future Plan/Outlook Next Steps

- Continued Market Education
 - Customer Awareness
 - Promotion of NLC Measures
- Lessons Learned & Keys to Success
 - Continuous EESP Engagement
 - Trainings
 - Feedback





Thank you

