## Illinois EE Stakeholder Advisory Group Small Group SAG Meeting

Monday, February 22, 2021

10:00 am - 12:00 pm

Webinar registration: <a href="https://attendee.gotowebinar.com/register/2656542550647868176">https://attendee.gotowebinar.com/register/2656542550647868176</a>

Call-In Number: (562) 247-8321

Access code: 817-028-83 (audio PIN shown after joining)

Participants may also use their computer's microphone and speakers (VoIP).

Time	Agenda Item	Discussion Leader
10:00 – 10:10 am	Opening and Introductions	Celia Johnson, SAG Facilitator
	<ol> <li>Purpose of February 22<sup>nd</sup> meeting:         <ol> <li>To discuss Guidehouse's proposed Net-to-Gross (NTG) research on income eligible lighting in 2021.</li> <li>To discuss evaluation questions regarding how ongoing engagement should affect persistence in business programs.</li> </ol> </li> <li>To introduce savings normalization options for the 2021 program year.</li> </ol>	T dominator
10:10 – 10:40 am	<ul> <li>Proposed NTG Research for ComEd on Income Eligible Lighting         <ul> <li>Background and overview of income eligible lighting research proposed in 2021</li> <li>Discuss questions and feedback</li> </ul> </li> <li>Purpose: To inform and request feedback from interested SAG and Income Qualified North EE Advisory Committee participants on proposed income eligible NTG research, as required by Section 7.3 of the Policy Manual (NTG Ratio for Income Qualified Programs).</li> </ul>	Patricia Plympton, Guidehouse; Amy Buege, Verdant
10:40 – 11:45 am	Ongoing Engagement and Persistence for Business Programs  Background on evaluation questions  Questions to discuss:  How should effective useful life (EUL) be impact by ongoing engagement?  Does it matter whether only the initial solutions are being maintained through ongoing engagement or if new solutions are also being introduced?  Q&A and next steps	Carly Olig, Guidehouse Karen Maoz, Guidehouse

Time	Agenda Item	Discussion Leader
	<b>Purpose:</b> To discuss evaluation questions on persistence in C&I measures; answer questions; discuss next steps.	
11:45 – 11:55 am	<ul> <li>Savings Normalization for 2021 Program Year</li> <li>To introduce question of savings normalization for the 2021 program year.</li> <li>Q&amp;A and next steps</li> <li>Purpose: To tee up savings normalization in 2021; answer questions; determine next steps.</li> </ul>	Carly Olig, Guidehouse
11:55 am – 12:00 pm	Closing and Next Steps	Celia Johnson, SAG Facilitator

## **Meeting Materials**

- Guidehouse Presentation: Proposed NTG Research for ComEd on Income Qualified Lighting
- Guidehouse Presentation: Ongoing Engagement and Persistence in C&I Measures

## Excerpted Language from Illinois EE Policy Manual Version 2.0:

## 7.3 NTG Ratio for Income Eligible Programs

There has been general consensus among Illinois stakeholders that the NTG Ratio for most Income Eligible Programs is not likely to be significantly different from 1.0, particularly where the person making the participation decision is the Low Income Customer. Therefore, Evaluators will not perform NTG research for Income Eligible Programs unless the SAG and Income Qualified Advisory Committees consensus concludes that there is value in performing the NTG research. If Evaluators propose NTG research for Income Eligible Programs, discussions will be held with SAG participants on the value in and methods for performing such research and the timing of the application of such research.

Section 7.3 is in effect January 1, 2020.