IL EE Stakeholder Advisory Group

September 2019 Large Group Meetings to Discuss Evaluator Net-to-Gross (NTG) Recommendations

Teleconference Meeting #3: Thursday, September 12, 2019 (9:30 am – 12:00 pm)

Attendees and Summary of Follow-Up Items

Action items are indicated in this document in yellow highlight. Additional notes within the Excel NTG recommendation documents are posted on the SAG website: http://www.ilsag.info/ntg 2020.html

SAG Meeting #3 – Thursday, September 12

The third meeting focused on discussing follow-up to evaluator Net-to-Gross (NTG) recommendations presented during meeting #1 and meeting #2. SAG also discussed where there is consensus agreement on values. This discussion will continue in meeting #4 (Friday, Sept. 20).

Meeting #3 Teleconference Attendees

Celia Johnson, SAG Facilitator

Nick Hromalik, Midwest Energy Efficiency Alliance - Meeting Support

Laura Agapay-Read, Navigant

Koby Bailey, Peoples Gas & North Shore Gas

Brett Bridgeland, Slipstream

Amy Buege, Itron

James Carlton, People for Community Recovery

Ian Champ, CLEAResult

Jane Colby, Cadmus Group

Andrew Cottrell, Applied Energy Group

Erin Daughton, ComEd

Leanne DeMar, Nicor Gas

Scott Dimetrosky. Apex Analytics

Jack Erffmeyer, IL Attorney General's Office

Jeff Erickson, Navigant

Jennifer Fagan, Itron

Jason Fegley, Leidos

Michael Freed, Navigant

Michael Frischmann, Ecometric Consulting

Jean Gibson, Peoples Gas & North Shore Gas

Kevin Grabner, Navigant

Andrey Gribovich, DNV-GL

Vince Gutierrez, ComEd

Amir Haghighat, CLEAResult

Hannah Howard, Opinion Dynamics

Jim Jerozal, Nicor Gas

Larry Kotewa, Elevate Energy

Bruce Liu. Nicor Gas

Cheryl Miller, Ameren Illinois

Abigail Miner, IL Attorney General's Office

Wade Morehead, Leidos

Jennifer Morris, ICC Staff

Phil Mosenthal, Optimal Energy, on behalf of IL Attorney General's Office

Sharon Mullen, Navigant

Rob Neumann, Navigant

Victoria Nielsen, Applied Energy Group

Randy Opdyke, Nicor Gas

Briana Parker, Elevate Energy

Katie Parkinson, Apex Analytics

Zach Ross, Opinion Dynamics

Elena Savona, Elevate Energy

Cherlyn Seruto, Navigant

Jacob Stoll, ComEd

Bryan Tillman, 360 Energy Group

Evan Tincknell, Opinion Dynamics

Taso Tsiganos, IL Attorney General's Office

Chris Vaughn, Nicor Gas

Andy Vaughn, Ameren Illinois

Omy Garcia, Peoples Gas & North Shore Gas

Tatjana Gasic, Navigant

Meeting #3 Action Items

ComEd Evaluator NTG Recommendations

<u>Income Eligible – Product Discounts – Big Box, DIY, Warehouse (all lighting)</u>

- ComEd and ICC Staff are coordinating on a proposed NTG that differs from the 0.62 proposed by Navigant at the meeting. Therefore, at this time, additional analysis is not needed.
 - Follow-up in meeting #4.

<u>C&I Data Centers – Non-Co-Location</u>

- ComEd is reviewing the updated NTG ratio recommended from Navigant.
 - Follow-up in meeting #4.

<u>C&I Third Party – Telecommunications Optimization – Non-Co-Location</u>

- Comment from meeting #1: Jennifer Morris: Is there a way to combine the results (PY8, PY9 and 2018)?
 - Navigant will review this, follow-up in meeting #4 since telecom program is similar to Data Centers.

C&I LED Street Lighting - City of Chicago

- ComEd is reviewing the updated NTG ratio recommended from Navigant.
 - Follow-up in meeting #4.

Residential Multi-Family Market Rate - LED Omnidirectional and Specialty Bulbs

- Laura Agapay-Read: The property manager is the decision maker, not the tenant; our recommendation remains the same. Our questions asked about both common area and in-unit.
- Vince Guiterrez: Would property managers typically change light bulbs in the units?
 - Laura Agapay-Read: Not sure that matters.
 - Jeff Erickson: The only info we have to answer the question is what we were told by landlords when we interviewed them; we didn't specifically ask whether landlords went into units to switch out bulbs.
 - Vince Guiterrez: Concerned about this value.
 - ComEd will review and may propose an alternative value for consideration. Follow-up in meeting #4.

Residential Home Energy Assessment – Pipe Insulation

- Jennifer Morris: Is there newer research available, such as for the gas programs, since the value is from PY6?
 - Navigant comment: This may only be defensible in a small number of circumstances, using a gas utility number for ComEd for example.
 - Opinion Dynamics comment: This is not consistent with how we do this for Ameren IL; if there are gas measures funded with electric dollars, there is no difference in the NTG ratio
 - Phil Mosenthal: There may be a legitimate distinction since Ameren IL is a joint gas-electric utility.
 - Vince Guiterrez: If there are differences b/t gas and electric surveys, ComEd is interested in reviewing both.
- Navigant is reviewing the follow-up requested from meeting #3. Follow-up in meeting #4.

Residential Heating, Cooling & Weatherization Rebates

- Measure = Weatherization (joint Gas)
- Phil Mosenthal: It looks like there hasn't been any research, is that correct? Why is this separated?
 - o Navigant will look into the status of weatherization; follow-up in meeting #4.

Additional Follow-Up Items:

• Request from ComEd: Public Small Facilities does not appear to be on the NTG recommendation list for 2020. PSF is a public sector version of ComEd's Small Biz program. We assume the 2020 NTG should be the same as for Small Business.

Ameren Illinois Evaluator NTG Recommendations

Municipality-Owned Streetlighting

- Andy Vaughn: Concerned we are not sure if the municipalities in the Ameren IL service territory properly match those that participate in the ComEd service territory. Prefers to leave this as the default value, which is 0.80, instead of the ComEd NTG research. Not sure it is a good use of resources to do research.
 - Zach Ross: We are comfortable with that change. We typically try to use IL research in the absence of an Ameren IL value, which is why we looked at the ComEd value, but agrees there could be differences between the service territories.

- Hannah Howard: There is a difference in the customer base between the service territories.
- Laura Agapay-Read: Suggests leaving this value open since there will still be discussion on ComEd's LED street lighting program.
- Follow-up in meeting #4.

Nicor Gas Evaluator NTG Recommendations

 No action items were raised during meeting #3. There were no objections to marking all NTG ratios consensus.

Peoples Gas & North Shore Gas Evaluator NTG Recommendations

 No action items were raised during meeting #3. There were no objections to marking all NTG ratios consensus.

Next Steps

Follow-up items and consensus on recommended NTG values will be discussed in the following SAG teleconference meetings:

- **NTG Meeting #4:** Fri., Sept. 20 (9:30 am 12:00 pm)
- NTG Meeting #5 (if needed): Fri., Sept. 27 (9:30 am 12:00 pm)