

# SAG Facilitator Introduction: April EE Idea Meetings

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# Agenda

- ▶ 2024 SAG Portfolio Planning Process Reminder
- ▶ Energy Efficiency Ideas Process
- ▶ Energy Efficiency Ideas Received
- ▶ Upcoming Deadline
- ▶ Contact Information

# 2024 SAG Portfolio Planning Process

## ▶ In 2024, SAG will focus on the Portfolio Planning Process

- ❖ A consensus-seeking process to discuss foundational issues to EE Portfolio Plan development with IL utilities
  - Utilities are responsible for planning, developing and implementing EE portfolios
  - Utilities are working on EE Plans for the next 4-year cycle -> 2026-2029
  - Each utility is required by statute to file a 2026-2029 EE Plan with the ICC for approval by March 1, 2025
- ❖ SAG Planning Process occurs once every 4 years
  - SAG has an advisory role, including an opportunity for participants to share feedback and ideas with IL utilities
  - Large Group SAG meetings will focus on Planning Process
- ❖ **Dedicated page on SAG website:**  
<https://www.ilsag.info/meetings/portfolio-planning-process/>

# Energy Efficiency Ideas Process

- ▶ **EE Ideas Deadline - Friday, March 22, 2024**
- ▶ **Opportunity for interested SAG participants to submit:**
  1. Feedback on current EE portfolios, suggesting changes for the 2026-2029 EE Plans; and / or
  2. Energy efficiency ideas for utility consideration, such as program approaches or new measures that have been successfully implemented in another jurisdiction
- ▶ **SAG participants were encouraged to:**
  1. Focus on the highest priority EE ideas
  2. Work together to submit joint EE ideas, when possible
  3. Review the latest [utility EE reports](#) and [Feb. 13](#), [Feb. 14](#), and [Feb. 21](#) SAG meeting materials to avoid proposing an EE idea already offered by a utility
- ▶ **Compromise and understanding will be needed to reach consensus - it is likely that not all EE Ideas can be incorporated into the utilities' 2026-2029 EE Plans**

# Energy Efficiency Ideas Received

- ▶ **SAG received 48 EE Ideas, submitted by 17+ organizations**
  - ❖ EE Ideas are posted the SAG website: <https://www.ilsag.info/2024-energy-efficiency-ideas/>
  - ❖ **April 1 SAG Steering Committee Meeting**: Reviewed EE idea submittals to identify initial questions or feedback; questions were shared with EE idea submitters
  - ❖ **April SAG Meetings**: EE Idea Presentations
    - *Tues. April 9*: Business, cross-cutting, and market transformation ideas
    - *Wed. April 10*: Residential income qualified ideas
    - *Tues. April 16*: Residential and business ideas
    - *Wed. April 17*: Residential income qualified ideas
  - ❖ **May SAG Meetings**: Utilities will respond to EE Idea submittals
    - *Tues. May 14*
    - *Wed. May 15*

# Upcoming Deadline

- ▶ Negotiations on 2026-2029 EE Plans will take place at the end of the process - October 2024 to January 2025
  - ❖ Negotiations will be held between individual utilities and non-financially interested stakeholders, organized by the SAG Facilitator
  - ❖ A utility may require negotiating stakeholders to sign a Non-Disclosure / Confidentiality Agreement
  - ❖ Significant time commitment to participate in negotiations
  - ❖ Goal is to finalize a stipulated agreement with each utility, summarizing agreement on the utility's EE Plan
  - ❖ Compromise and understanding by all parties will be needed to reach consensus
- ▶ **Tuesday, April 30 Deadline:** Eligible stakeholders who want to participate in EE Plan negotiations to notify SAG Facilitator

# Contact Information

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